Investment and Funding Actions	RAG status re. progress as at 31 October 2026	Notes
Development and implementation of the LGPS Manage and employer database (Action identified in BP for 26/27 and 27/28)	Green - work in progress	LGPS Manage being further developed with Actuary. Oct 2026 - New Employer database in use.
Review Investment Strategy including Risk Management and Strategy (Action identified in BP for 26/27 only)	Green - work in progress	Consultation held Oct 2026. To be taken to PFC in Dec 2026 for approval.
Review, revise and update the Investment Strategy Statement (Action identified in BP for 26/27 only)	Green - work in progress	On track for completion by Dec 2026
Manage transition of assets into the BCPP in an orderly and cost-efficient way (Action identified in BP for 26/27 only)	Green - work in progress	Awaiting completion of Investment Strategy Review as well as development of plans by Pool
Collaborate with ACCESS colleagues to establish an appropriate governance arrangement for orderly wind down of ACCESS Pool (Action identified in BP for 26/27 only)	Green - completed	Updated Inter Authority Agreement signed, with roles and responsibilities agreed with Pools and Waystone
Coordinate implementation of changes to investment strategy with the new pool BCPP Review and update the Fund's Responsible Investment approach (Action identified in BP for 26/27 only)	Green - work in progress	RI review in progress. To be taken to PB and PFC in Sept 2027.